

# Local Houseview Share Portfolio

April 2022



## Strategy and Objective

The SA Asset Management Local Share Portfolio has been constructed to allow investors to gain access to returns of South Africa's largest companies with sufficient diversification. SA Asset Management's main objective is to obtain capital growth within the portfolio and aims to outperform the JSE all share index while allowing the assets to be diversified through specific equity sectors. The portfolio is biased to market leading companies and will mainly invest in companies making out the JSE Top40.

## Investment Philosophy

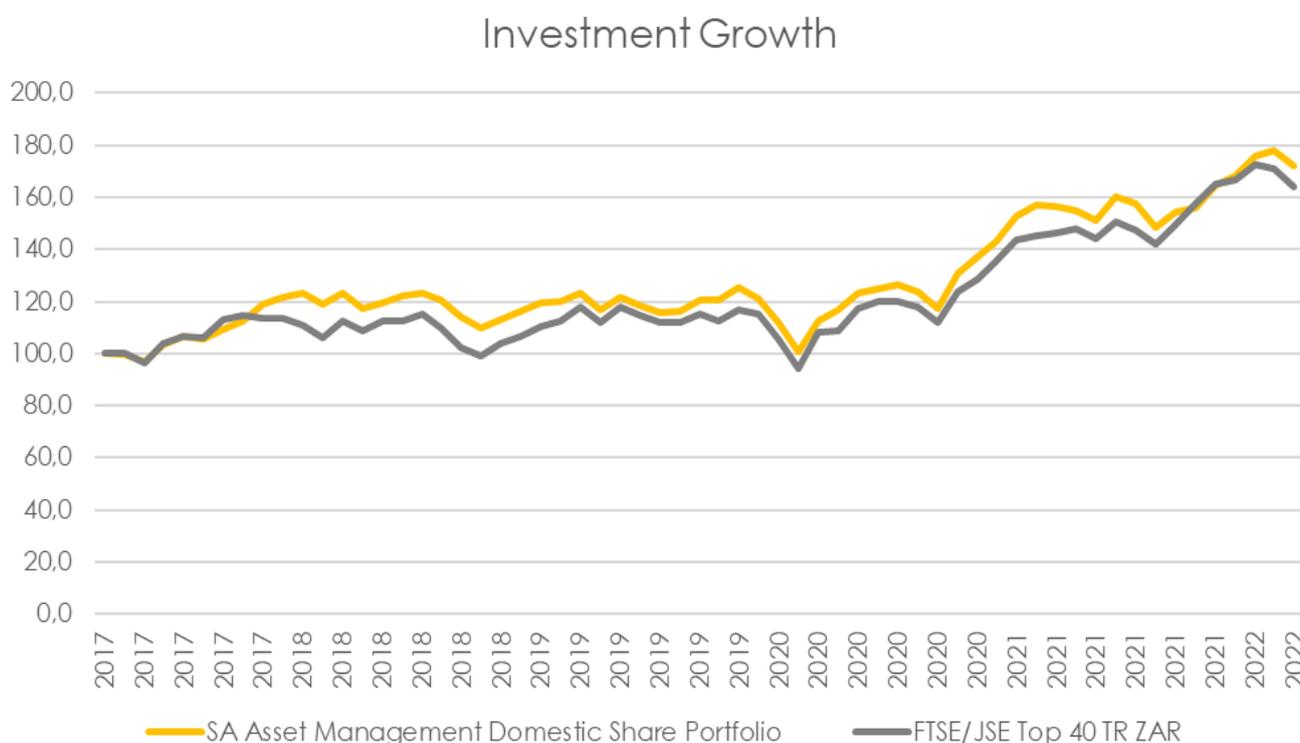
Our investment philosophy is to own long-term positions in quality large cap companies which demonstrates high investment quality over various business cycles with strong earnings growth.

SA Asset Management's investment process is predicated on the following;

- To create wealth by staying invested for the long-term and trusting a specific investment philosophy.
- To identify and capitalise on opportunities within the mandate of the portfolio.
- To invest in market leading, quality companies that are well-managed.
- To ignore, as much as possible, short-term growth fluctuations and rather focussing on long-term growth potential.

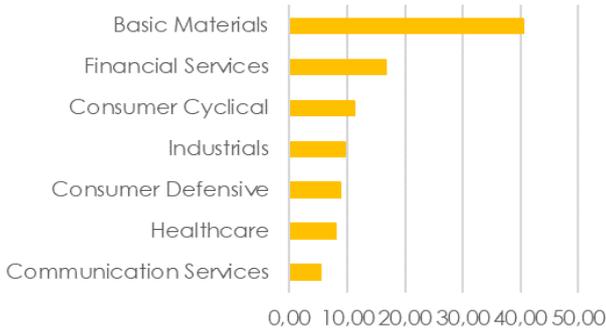
	1 Month	6 Month	1 Year	3 Years	5 Years
SA Asset Management Domestic Share Portfolio	-3,58	11,36	9,98	11,69	11,44
FTSE/JSE Top 40 TR ZAR	-4,02	9,85	12,14	11,66	10,42

## Investment Growth

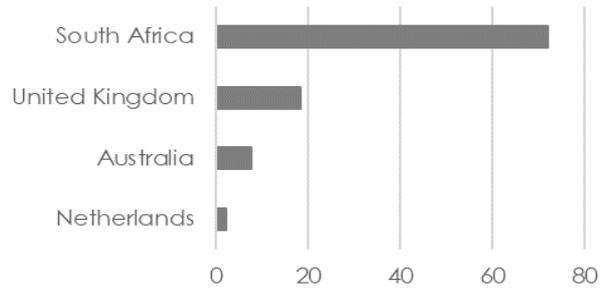




Equity Sectors



Region Exposure



## Sample Holdings

Companies	Total Ret 1Yr	P/E Ratio Cur	Currency
Investec Ltd	79,54%	20,47	Rand
Omnia Holdings Ltd	72,96%	15,36	Rand
Dis-Chem Pharmacies Ltd	65,41%	42,63	Rand
Shoprite Holdings Ltd	61,63%	24,06	Rand
Firststrand Ltd	39,05%	12,22	Rand
Bidvest Group Ltd	33,48%	15,83	Rand
British American Tobacco PLC	30,93%	11,26	Rand
Anglo American PLC	27,89%	6,51	Rand
Mr Price Group Ltd	21,54%	18,60	Rand
Bid Corp Ltd	17,55%	28,98	Rand

## About SA Asset Management

SA Asset Management is licensed FSP Fund Managers. SA Asset Management began its humble roots in 1995 and has never looked back since. Starting with private clients on the JSE, SA Asset Management soon started to manage portfolio's for investors abroad. With head offices in Pretoria, SA Asset Management has a dedicated team working together to help manage clients portfolio's, while adhering to the proud ethical standards of the company.

SA Asset Management believes that through building trustworthy relationships they can manage portfolio's with in-depth knowledge of each client's individual need, while ultimately achieving the mutual end goal.

### Andrè Botha

André is a portfolio manager and an executive director of SA Asset Management. After obtaining a BSc. in Business he passed the JSE exam earning him the designation of a registered stockbroker and he is currently a member of the South African institute of Stockbrokers. He is also a registered person with the Securities Institute of London. André joined the investment industry in 1997 and holds valuable experience along with a history of successful returns for his clients.

### Ben Oosthuizen

Ben is an executive director of the company and a portfolio manager. Ben holds a Bsc. in Business Management from the University of Pretoria. He has been a registered Fund Manager since October 1997. He qualified as a registered Stockbroker during August 2000 after obtaining his qualifications in respect of International Equity markets, International Capital markets and Fixed interest and bond markets from the Securities Institute of London.

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